



*NYS' official source of contracting opportunities
Bringing business and government together*

Contracting Opportunity

Title: Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions

Agency: Sourcewell

Division: Procurement Department

Contract Number: 031623

CR Number: 2094391

Contract Term: 4 years, with potential 1 year extension

Date of Issue: 01/26/2023

Due Date/Time: 03/16/2023 4:30 PM
Central Time

County(ies): All NYS counties

Classification: Administrative & Technical - *Commodities*

Opportunity Type: General

Entered By: Jeremy Schwartz

Description: Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [<https://proportal.sourcewell-mn.gov>]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.

Service-Disabled Veteran-Owned Set Aside: No

Business entities awarded an identical or substantially similar procurement contract within the past five years:

Sunrise Banks

Contact Information

Primary contact: Sourcewell
Procurement Department
Jeremy Schwartz
Procurement Manager
202 12th Street NE
P.O. Box 219
Staples, MN 56479
United States
Ph: 218-894-5488
rfp@sourcewell-mn.gov

Submit to contact: Sourcewell
Procurement Department
Jeremy Schwartz
Procurement Manager
202 12th Street NE
P.O. Box 219
Staples, MN 56479
United States
Ph: 218-894-5488
rfp@sourcewell-mn.gov

Bid Results

Bid Results have not been entered

Awards

Awards have not been entered



© 2023, Empire State Development <http://www.esd.ny.gov/>

Affidavit of Publication

To: Sourcewell - Carol Jackson
Po Box 219
Staples, MN, 564790219

Re: Legal Notice 2468851, EMPLOYEE FINANCIAL WELLNESS PROGRAMMING AND RELATE
State of OR }

County of Multnomah }

} SS:
}

I, Nick Bjork, being duly sworn, depose and say that I am the Publisher of the Daily Journal of Commerce, a newspaper of general circulation in the counties of CLACKAMAS, MULTNOMAH, and WASHINGTON as defined by ORS 193.101 and 193.020, published in Portland in the aforesaid County and State; that I know from my personal knowledge that the notice described as:

EMPLOYEE FINANCIAL WELLNESS PROGRAMMING AND RELATE
SOURCEWELL

a printed copy of which is hereto annexed, was published in the entire issue of said newspaper 1 time(s) in the following issues:

01/27/2023.

SEE EXHIBIT A

State of Oregon
County of Multnomah

SIGNED OR ATTESTED BEFORE ME ON 3rd day of February 2023

By:



Nick Bjork

By:



State of Oregon
Notary Public, State of OR
No. 1031542

My commission expires on December 5, 2026



EXHIBIT A

**SOURCEWELL
EMPLOYEE FINANCIAL WELLNESS
PROGRAMMING AND RELATED
EMPLOYER-SPONSORED
FINANCIAL SOLUTIONS
Proposals due 4:30 pm,
March 16, 2023
REQUEST FOR PROPOSALS**

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [<https://proportal.sourcewell-mn.gov>]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.

Published Jan. 27, 2023. 2468851

LOCALiQ

The Oklahoman

PO Box 631643 Cincinnati, OH 45263-1643

PROOF OF PUBLICATION

Sourcewell
Sourcewell
PO BOX 219
STAPLES MN 56479

STATE OF OKLAHOMA, COUNTY OF OKLAHOMA

The Oklahoman, a daily newspaper of general circulation in the State of Oklahoma, and which is a daily newspaper published in Oklahoma County and having paid general circulation therein; published and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issues dated on:

01/26/2023, 02/02/2023

and that the fees charged are legal.
Sworn to and subscribed before on 02/02/2023

Legal Clerk


Notary, State of WI, County of Brown

5.15.23

My commission expires

Publication Cost: \$41.40

Order No: 8355224

Customer No: 727698

PO #:

of Copies:

1

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [<https://portal.sourcewell-mn.gov>]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.
01-26, 02-2/2023

NANCY HEYRMAN
Notary Public
State of Wisconsin



Beaufort Gazette
 Belleville News-Democrat
 Bellingham Herald
 Bradenton Herald
 Centre Daily Times
 Charlotte Observer
 Columbus Ledger-Enquirer
 Fresno Bee

The Herald - Rock Hill
 Herald Sun - Durham
 Idaho Statesman
 Island Packet
 Kansas City Star
 Lexington Herald-Leader
 Merced Sun-Star
 Miami Herald

el Nuevo Herald - Miami
 Modesto Bee
 Raleigh News & Observer
 The Olympian
 Sacramento Bee
 Fort Worth Star-Telegram
 The State - Columbia
 Sun Herald - Biloxi

Sun News - Myrtle Beach
 The News Tribune Tacoma
 The Telegraph - Macon
 San Luis Obispo Tribune
 Tri-City Herald
 Wichita Eagle

AFFIDAVIT OF PUBLICATION

Account #	Order Number	Identification	Order PO	Amount	Cols	Depth
34474	374166	Print Legal Ad-IPL01066020 - IPL0106602		\$137.40	1	19 L

Attention: Carol Jackson

SOURCEWELL
 PO BOX 219
 STAPLES, MN 56479

REQUEST FOR PROPOSALS

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for **Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions** to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.
 IPL0106602
 Jan 26 2023

State of South Carolina

County of Richland

I, Tara Pennington, makes oath that the advertisement, was published in The State, a newspaper published in the City of Columbia, State and County aforesaid, in the issue(s) of

1 insertion(s) published on:
 01/26/23

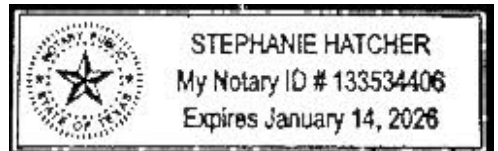
Tara Pennington

Tara Pennington

Sworn to and subscribed before me this 26th day of January in the year of 2023

Stephanie Hatcher

Notary Public in and for the state of Texas, residing in Dallas County



Errors- the liability of the publisher on account of errors in or omissions from any advertisement will in no way exceed the amount of the charge for the space occupied by the item in error, and then only for the first incorrect insertion."

Extra charge for lost or duplicate affidavits.
 Legal document please do not destroy!

Practicing Mahomes: It's doing good

Safid Deen

USA TODAY

The Kansas City Chiefs shared some encouraging news on quarterback Patrick Mahomes' ankle injury Wednesday.

Mahomes, who is dealing with a high ankle sprain on his right foot, will practice on Wednesday, coach Andy Reid said.

It's unclear to what extent Mahomes will participate in practice. But his return to the practice field is encouraging for the Chiefs ahead of Sunday's AFC championship game against the Cincinnati Bengals.

"It's doing good. I had a few days of treatment and a few days of rehab. I'm excited to go on the practice field and test it out, and see where I'm at. But it's feeling good so far," Mahomes said during a press conference before practice.

Mahomes remains day-to-day with the injury, which he suffered during the first half of the Chiefs' playoff win against the Jacksonville Jaguars last week.

The Bengals have won three straight games against the Chiefs, including last season's AFC championship game.

And Mahomes intends to play in this pivotal game.

"It's just about being a competitor. You want to be out there, especially in these games," Mahomes said. "So, all you can do is just mentally prepare yourself, your body throughout the week, and when you get to game day, you just have to focus on the game. That's what I'll try to do, is prepare my body the best I can to get to the game, and I'll go out there and play, and find a way to win."

Patrick Mahomes says his ankle is steadily improving

Since suffering the injury, Mahomes has been in a constant state of treatment, rehabilitation, watching film, and resting.

"It's a full day thing, where you're trying to make sure you're obviously prepared for the Bengals and a great football team, mentally and physically," Mahomes said.

Mahomes' goal during practice this

week is to see the limitations of his injury and how they will affect him in Sunday's game.

"I'll see what I can do to not re-aggravate the injury, obviously, but to push it to see what I'm able to do on Sunday."

Reid, who said Mahomes was able to participate in the Chiefs walk-through earlier Wednesday, said he may have to restrain Mahomes from doing too much in practice.

"I might have to pull him back a little bit, but knowing him he'll try to do everything," Reid said of Mahomes.

Mahomes has played through injury before

Mahomes said the most he's been bothered while playing injured was during the end of the 2021 season, when he was hampered by a toe injury.

The Chiefs lost the Super Bowl to Tom Brady and the Buccaneers.

"I had to curl my toes when I walked, so that was probably the toughest injury that I had to play through. But I've dealt with a lot of them," Mahomes said.

"And you have to mentally get yourself focused on what you need to be focused on, and that's the team you're playing. You prepare your body all week, and when it gets to Sunday, you focus on playing the football game, and that's what I'm going to try to do this week."

Mahomes has also dealt with a high ankle sprain before, after the 2019 season opener against the Jaguars. But that injury was to his left foot instead of his right foot.

Still, the injury gives him some experience to lean on.

"The last one was the leg that I landed on. So, I had to find ways to throw where I could land and keep it in the right spot. This time I have to find ways to be able to push off and be able to still make the throws the right way," Mahomes said.

"Different similar in a sense, but I'll have limitations I'll have to work through."

Underdog vs. Bengals, no problem for Mahomes

The Chiefs have lost their past three



Quarterback Patrick Mahomes (15) stretches with running back Melvin Gordon III during a Chiefs workout Wednesday. CHARLIE RIEDEL/AP

games against the Bengals – all by three points. But don't tell Mahomes he's the underdog against Joe Burrow and the Bengals this week.

"Every time I walk on that field, I don't think I'm an underdog – especially when I walk on Arrowhead's field," Mahomes said.

"I just go in with the same mindset of we have to play our best football to win. We know we're playing a good football team that's beat us three times in the past.

"We have to learn from our mistakes from the best in order to win against a good football team."

Recovery time and high ankle sprains

Josh Peter

USA TODAY

Among sports-induced injuries, the high ankle sprain is getting special attention this week. It could help determine the matchup in Super Bowl 57 next month.

Kansas City quarterback Patrick Mahomes will attempt to play Sunday when the Chiefs host the Cincinnati Bengals in the AFC championship game despite having suffered a high ankle sprain last weekend.

The injury to his right ankle temporarily sidelined Mahomes before he returned to action and helped lead the Chiefs to a 27-20 victory over the Jacksonville Jaguars on Saturday in an AFC divisional round game.

So what exactly is a high ankle sprain? How can it be treated? And what are the chances Mahomes will be in top form with a berth in the Super Bowl on the line?

High ankle sprain vs. normal ankle sprain

Let's start with the anatomy. The ankle joint is formed by three bones: the tibia (shin bone), the fibula (the bone next to the tibia in the outer calf) and

the talus (a bone in the foot below the tibia).

A common ankle sprain involves the ligament in the ankle. By contrast, a high ankle sprain involves the ligaments above the ankle joint and can require surgery.

"A high ankle sprain occurs when the ligaments between (the) tibia and fibula become torn or stretched," the Beacon Orthopaedics & Sports Medicine reports. "This type of sprain is more of a rotational injury rather than a roll of the ankle. Unlike a low ankle sprain, a high ankle sprain is more significant of an injury. This type often takes about twice as long to heal."

High ankle sprains are more common among athletes who participate in high-impact sports and usually result from "sudden twisting, turning or cutting motion while a person is running, jumping or falling," according to the Hospital of Special Surgery, a New York hospital that specializes in orthopedic surgery.

High ankle sprain recovery time

Recovery from either a normal ankle sprain or high ankle sprain can take weeks to months. But as Mahomes demonstrated last weekend, professional athletes can perform even while

they're recovering – depending on certain factors.

The key factor is stability of the ankle, said David Oji, an orthopedic surgeon who treats athletes at Stanford University with foot and ankle injuries.

"If the ligaments are functioning, as long as his pain and his symptoms are very mild, they can aggressively rehab him and get him back to play," Oji said.

Pain threshold is a factor, according to Oji, who said, "Everybody's pain threshold is different."

Pain seemed of little consequence to Mahomes, who after the Chiefs beat the Jaguars told the media, "I'm not coming out of a playoff game unless they take me out."

"I'm just going to play. I love this sport too much."

The injury can affect Mahomes' mobility and ability to plant his right foot and throw.

Treating a high ankle sprain

Injecting the athlete with painkillers is a no-no because they can weaken the ligament and decrease healing, according to Oji.

"Injections are contraindicated in these high ankle sprains," he said. "You'll get short-term gain, but long-

term it will be detrimental to the athlete."

A 2022 study published in Sports Health concluded, "Injections are commonly used by health care practitioners to treat foot and ankle injuries in athletes despite ongoing questions regarding efficacy and safety."

The basics include resting, icing and elevating the leg, and in some cases, the use of a walking boot, according to the American Orthopaedic Foot & Ankle Society.

"The goals of treatment are to move the tibia and fibula to the correct positions with respect to each other and to heal in those positions," reports the American Orthopaedic Foot & Ankle Society. "This allows the ankle joint to function as intended."

Testing the ankle for competition

Athletes typically go through a series of tests before they're cleared to play. That includes X-rays and a stress test in addition to work with a trainer and physical therapist, all of which can be done within a week, according to Oji.

"As long as they pass some of those hurdles," he said, "a lot of these athletes will be able to perform at a very high level."

MARKETPLACE TODAY

For advertising information: 1.800.397.0070 www.russelljohns.com/usat

To view more Classified listings, visit: classifieds.usatoday.com

NOTICES
PUBLIC NOTICE
Region 4 Education Service Center is requesting proposals from qualified and experienced firms to provide
Playground and Recreational Surface Products and Services (RFP No. 23-02).
In order to be considered, the Offeror must complete and submit a proposal to Region 4 Education Service Center in accordance with the solicitation documentation available at https://www.esc4.net/services/purchasing/region-4-omnia-solicitations or from the Procurement Services office.
VIRTUAL PRE-PROPOSAL CONFERENCE: Thursday, February 9, 2023, 10:00 local time. To attend the conference, notify Crystal Wallace, Business Operations Specialist, at cwallace@esc4.net by end of day on February 8, 2023.
PROPOSAL DUE DATE: March 2, 2023, BEFORE 2:00 PM LOCAL TIME. Contact Crystal Wallace, Business Operations Specialist, (713) 744-8189 or cwallace@esc4.net .
To advertise in USA TODAY, email: sales@russelljohns.com

PUBLIC NOTICE
REQUEST FOR BIDS
Sealed bids for technology equipment, software, services, supplies, and furniture sales to local educational agencies and other eligible organizations in Pennsylvania and optionally other states for the PEPPM Cooperative Purchasing Program shall be received by the Central Susquehanna Intermediate Unit #16 ("CSIU") until 3 p.m., Eastern Time, Tuesday, Mar 14, 2023. Bids shall be received electronically at www.epylon.com . Bids will be publicly opened and read aloud at 3 p.m., Eastern Time, Tuesday, Mar 14, 2023, at the CSIU, 90 Lawton Lane, Milton, PA 17847. However, in the case of an emergency, or, in the CSIU's discretion, in the interest of public health and safety, and as permitted by applicable law, the CSIU may instead broadcast the opening of bids via teleconference or video conference.
Interested bidders must register to access and secure the bid documents online at www.epylon.com . There is no charge to register.
Bids will be received under the following request for bids: • PEPPM 2023 Supplemental Product Line Bid.
For more information about the request for bids, visit www.peppm.org/bids . Installation of certain products purchased under the contracts may be subject to applicable prevailing wage laws and rates. Reference is made to the prevailing minimum wage rates applicable to such installation.
No bidder may withdraw its bid for 90 days after the bid opening date.
The CSIU reserves the right to reject all bids, and/or to waive any informality or irregularity in a bid.

PUBLIC NOTICE
Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada.
A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal https://portal.sourcewell-mn.gov
Only proposals submitted through the Sourcewell Procurement Portal will be considered.
Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.
GET NOTICED! Advertise in USA TODAY's Marketplace! Call: 1-800-397-0070

BUSINESS
BUSINESS OPPORTUNITIES
Financial Freedom Starts Here! Travel Discounts and Healthcare Specials! Better Health, Better Wealth! Find Out How You Can Become Healthier and Wealthier in 2023. Visit Our Opportunity Website at declarewhatyoudesiretoday.com or Call Our 24/7 Opportunity Hotline at 1-888-701-0320. Find Out How to Make 2023 Your Year!
To advertise, call: 1-800-397-0070



Bid RFP #031623 - Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions

[Switch to Vendor View]

Bid Type RFP

Bid Number 031623

Title Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions

Start Date Jan 26, 2023 8:29:38 AM CST

End Date Mar 16, 2023 4:30:00 PM CDT

Agency Sourcewell

Bid Contact Jeremy Schwartz
 (218) 894-5488
 rfp@sourcewell-mn.gov
 202 12th Street NE
 P.O. Box 219
 Staples, MN 56479-0219

Access Reports
 View reports on who has been notified of the bid or accessed it.
[\[Notification report\]](#) [\[Access report\]](#)

Questions
 0 Questions
 0 Unanswered
[\[View/Ask Questions\]](#)

Edit Bid
[\[Create Addendum\]](#)

Description

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [<https://proportal.sourcewell-mn.gov>]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.

Pre-Bid Conference

Date Feb 16, 2023 10:00:00 AM CST

Location Online Conference

Notes Login information will be emailed two business days prior to the event.

Documents


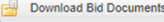
No Documents for this bid

View Details

Click [here](#) to return to the Sourcewell Procurement Portal home page.

Bid Details

<p>Bid Classification: Bid Type: Bid Number: Bid Name: Bid Status: Bid Closing Date: Question Deadline: Electronic Auctions: Language for Bid Submissions: Submission Type: Submission Address: Public Opening: Description:</p>	<p>Goods RFP - General RFP 031623 Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions Closed Thu Mar 16, 2023 4:30:00 PM (CDT) Wed Mar 8, 2023 4:30:00 PM (CST) Not Applicable English unless specified in the bid document Online Submissions Only Online Submissions Only No Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.</p>
<p>Bid Document Access:</p>	<p>Bid Opportunity notices and awards and a free preview of the bid documents is available on this site free of charge without registration. Please note, some documents may be secured and you will be required to register for the bid to download and view the documents. There is no cost to obtain an unsecured version of the document and /or to participate in this solicitation.</p>
<p>Categories:</p>	<p>Show Categories [-]</p>

 Register for this Bid
 Download Bid Documents

Meeting Locations

The following are the meeting times and locations for the opportunity:

Meeting Location	Description	Date / Time	Mandatory Me...	Meeting Document
Online Pre-Proposal Conference	Login instructions will be posted to the "Documents" section and available to registered suppliers two business days prior to the web conference.	Thursday February 16, 2023 10:00 AM (CST)	No	

Documents

File Name	Pages	
RFP_031623_Employee_Financial_Wellness Tuesday January 24, 2023 09:53 AM	13	
RFP_031623_Employee_Financial_Wellness_Contract_Template Tuesday January 24, 2023 09:53 AM	18	
RFP_031623_Employee_Financial_Wellness_Login_Instructions Tuesday February 14, 2023 09:08 AM	1	

OPEN

Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [<https://proportal.sourcewell-mn.gov>]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.

Important Dates

Pre-Proposal Conference:
February 16, 2023 at 10:00 am CST

Proposals Due:
March 16, 2023 at 4:30 pm CDT

To obtain a copy of the complete RFP, ask questions related to the RFP, or submit a proposal, please use the link below.

[Sourcewell Procurement Portal](#)

- [Publish](#)
- [Bid Announcements](#)
- [Doc. Taker's List](#)

Publish /Verify Contents

Save as Template

Solicitation Setting

✓ Invite Bidders	No
✓ Evaluate Response online	No
✓ Internal Approval	No
✓ Enable Collaboration with other Users	No

Solicitation Details

Mandatory Information

Solicitation Type	RFP	Solicitation Number	031623
Solicitation Name	Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions	Procurement Type	Goods, Services
Country & Province/State	Canada / Ontario	Published By	Sourcewell
Accept Questions	Not Applicable		

Internal Information (For Internal Use Only)

Procurement Title/Project Name 031623 Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions

Advertisement

Basic Settings

Solicitation Type	Open to all suppliers	Estimated Contract Amount	\$16,000,000.00
Publish Date	01/26/2023	Closing Date & Time	03/16/2023 16:30:00 CT
Publish Option		Value Range for this Solicitation	10,000,001 over

Selected Categories

Consulting Services	
Financial Services	Financial/Insurance Products And Services: Auditors, Investors, Brokers, Banks Atm Machines, General Insurance & Risk Management Services, Consultant Tax Recovery, Purchasing/Corporate Cards, Credit Card Services, Corporate Sponsorship, Auctioneers, Parking Meters, Leasing/Credit Checks, Actuarial services, POS Systems, Collection Services etc



Solicitation Overview



Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions

031623

Closing Date: 03/16/2023 04:30:00 PM CT

Detail:

Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [<https://proportal.sourcewell-mn.gov>]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.

Notice

Basic Information

Estimated Contract Value (CAD)	\$16,000,000.00 (Not shown to suppliers)
Reference Number	0000240116
Issuing Organization	Sourcewell
Owner Organization	
Solicitation Type	RFP - Request for Proposal (Formal)
Solicitation Number	031623
Title	Employee Financial Wellness Programming and Related Employer-Sponsored Financial
Source ID	PP.CO.USA.868485.C88455

Details

Location	All of Canada, All of Canada
Purchase Type	Duration:4 years
Description	Sourcewell, a State of Minnesota local government unit and service cooperative, is requesting proposals for Employee Financial Wellness Programming and Related Employer-Sponsored Financial Solutions to result in a contracting solution for use by its Participating Entities. Sourcewell Participating Entities include thousands of governmental, higher education, K-12 education, nonprofit, tribal government, and other public agencies located in the United States and Canada. A full copy of the Request for Proposals can be found on the Sourcewell Procurement Portal [https://proportal.sourcewell-mn.gov]. Only proposals submitted through the Sourcewell Procurement Portal will be considered. Proposals are due no later than March 16, 2023, at 4:30 p.m. Central Time, and late proposals will not be considered.

Dates

Publication	2023/01/26 09:20:55 AM EST
Question Acceptance Deadline	2023/03/08 05:30:00 PM EST
Questions are submitted online	No
Bid Intent	Not Available
Closing Date	2023/03/16 05:30:00 PM EDT

Prebid Conference 2023/02/16 11:00:00 AM EST

Contact Information

Procurement Department
218-894-1930
rfp@sourcewell-mn.gov

Pre-Bidding Events

Event Type	Prebid Conference
Attendance	Recommended
Event date	2023/02/16 11:00:00 AM EST
Location	Online Conference
Event Note	Login information will be emailed two business days prior to the event.

Bid Submission Process

Bid Submission Type	Electronic Bid Submission
Pricing	In attached document
Pricing	In attached document
Bid Documents List	

Item Name	Description	Mandatory
Bid Documents	Documents defining the proposal	Yes

Categories

Selected Categories

GSIN Category (1)	
S	Services Services
L	Financial and Related Services Financial and Related Services
L001A	GOVERNMENT HEALTH INSURANCE PROGRAMS GOVERNMENT HEALTH INSURANCE PROGRAMS
MERX Category (1)	
N	Services Services
N11	Financial and Related Services Financial and Related Services
UNSPSC Categories (2)	
84000000	Financial and Insurance Services
84140000	Credit agencies
84141600	Personal credit agencies
84100000	Development finance
84101700	Debt management